



Food Export Council

Egyptian Food Industry Exports and
Performance in European Markets with a
Focus on Germany

Empowering
Egyptian
Food Exports



Partner Bank



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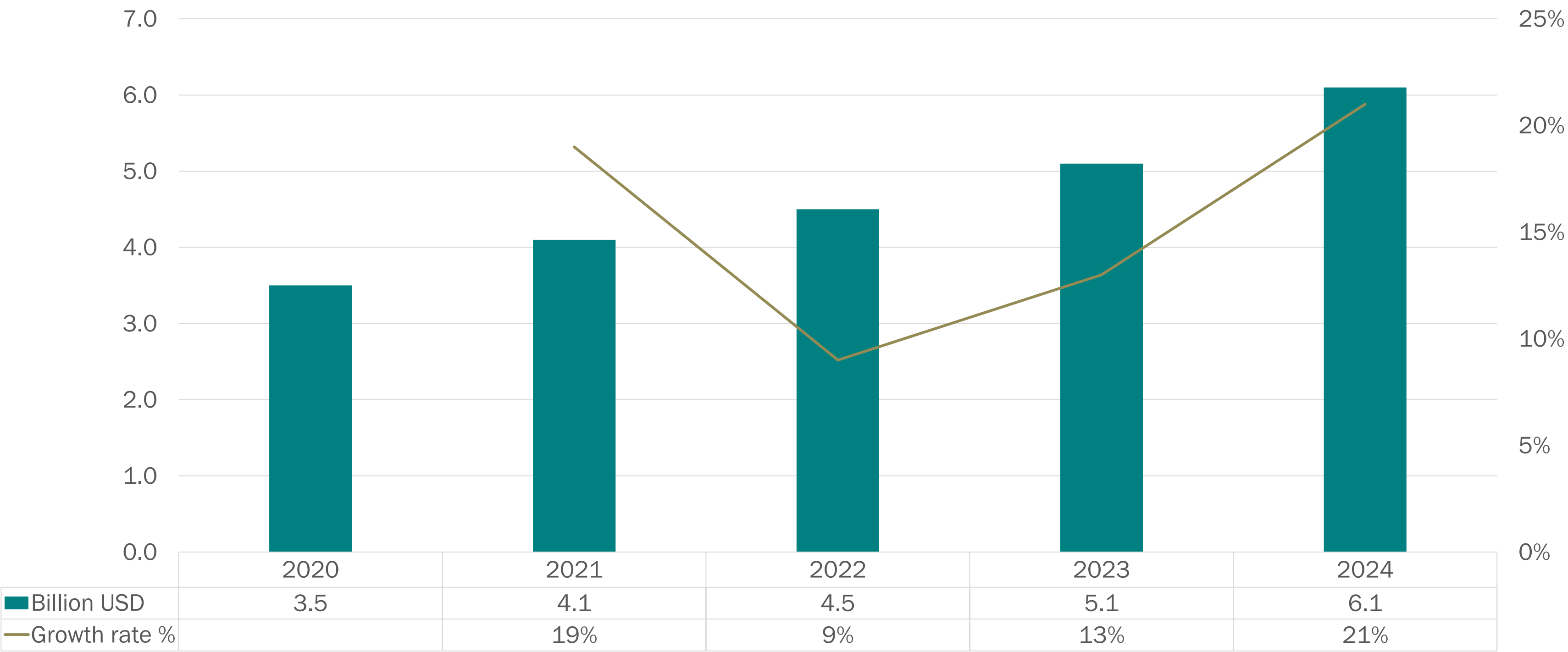


TRADE FIGURES

EGYPT EXPORT FIGURES

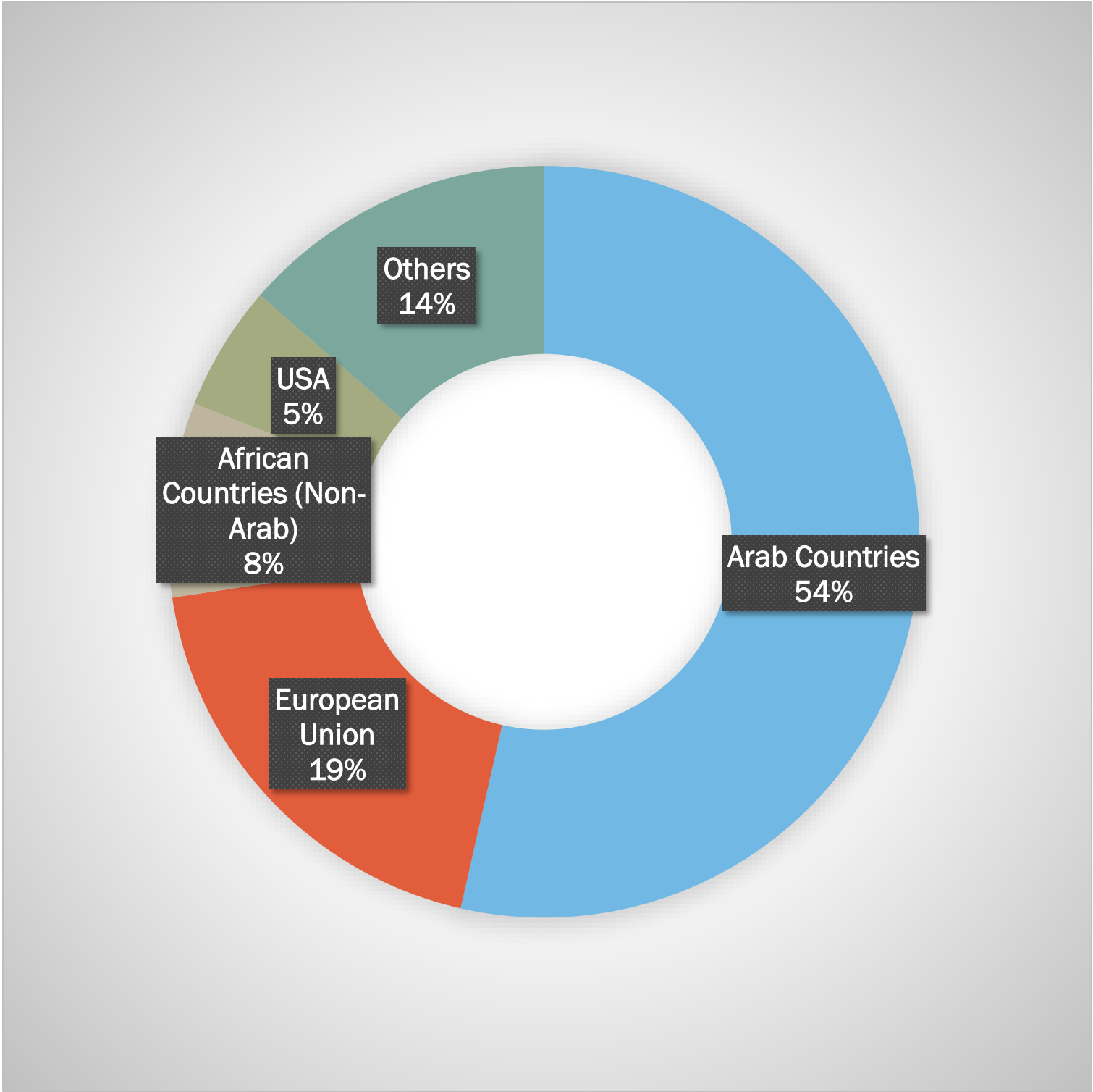
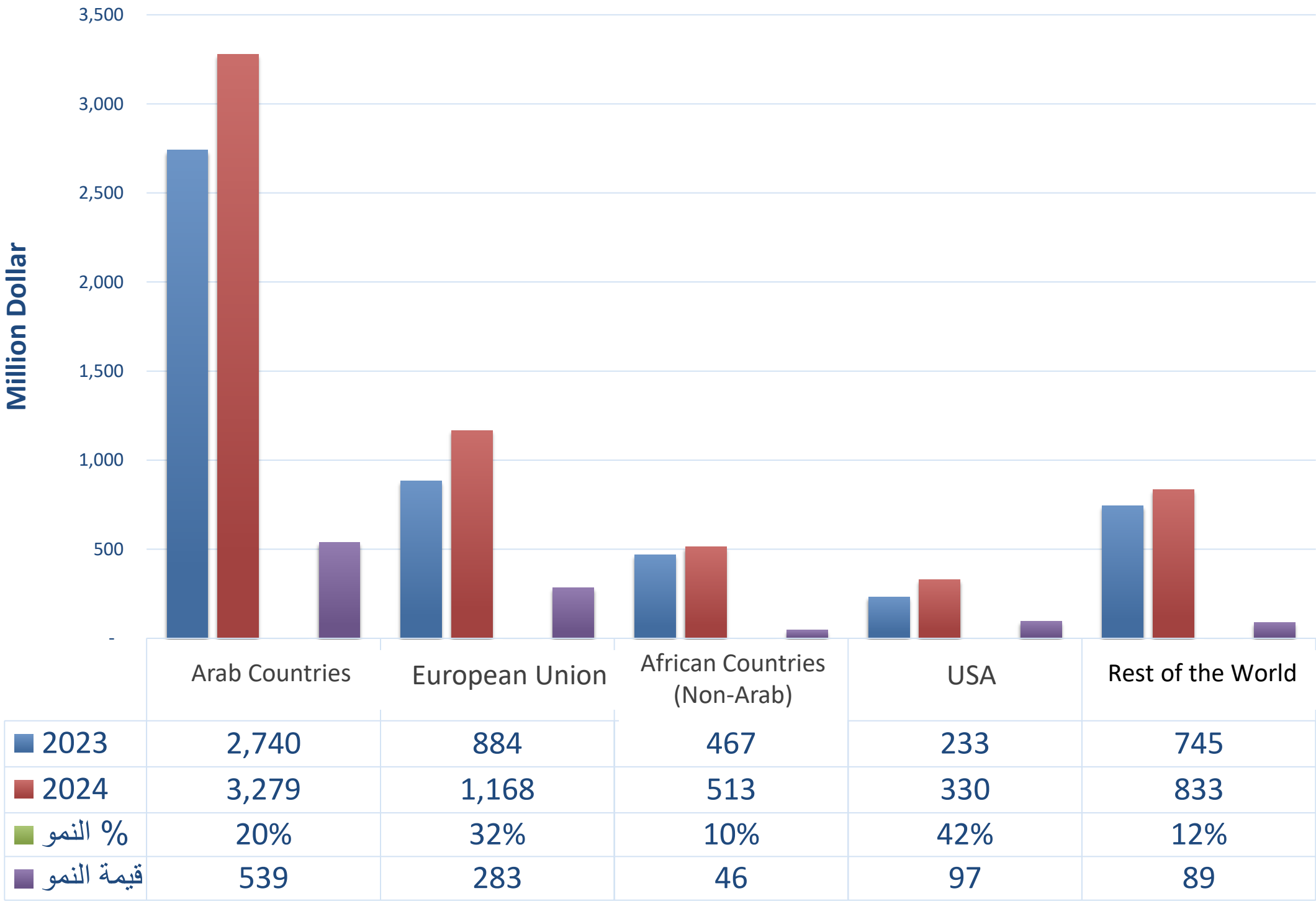
The evolution of Egyptian food exports from 2020 to 2024

Value in billion dollars

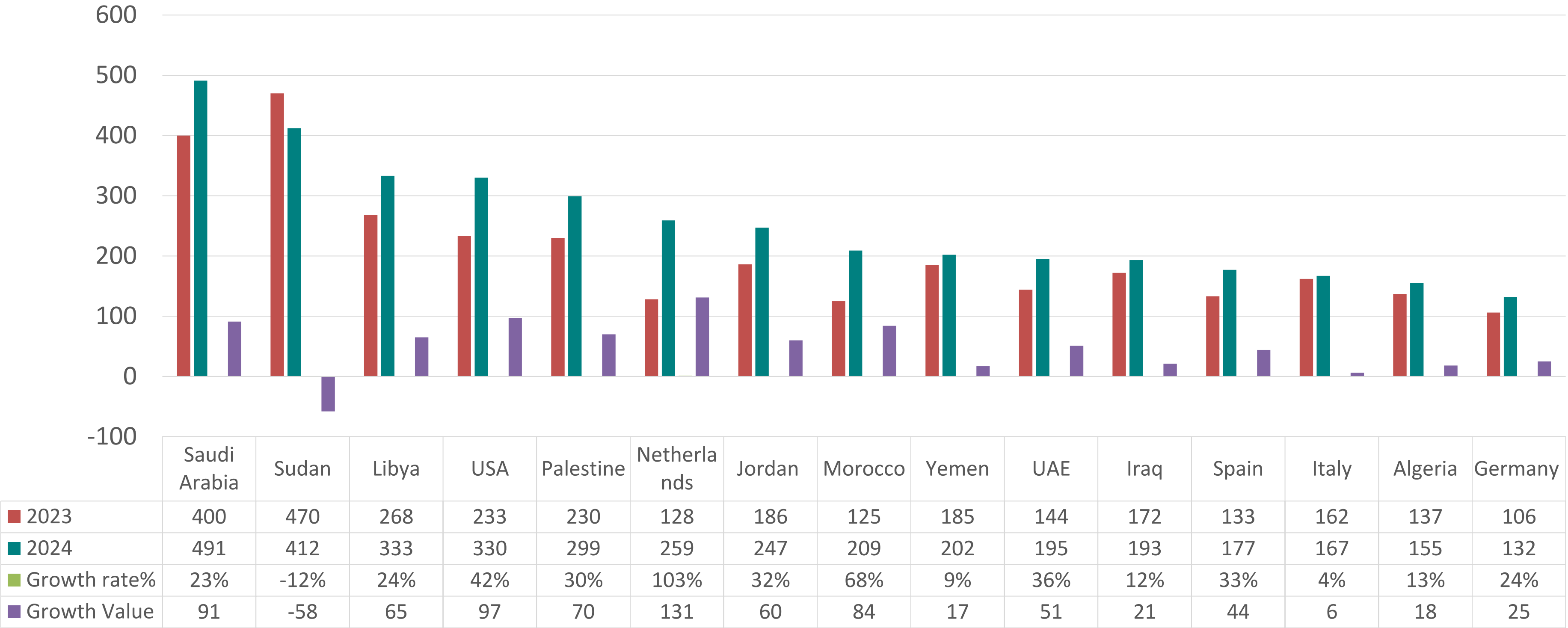


- Total exports in 2024 amounted to \$ 6.1 billion, a growth of 21% compared to exports of the same period of 2023 of \$ 5.1 billion

Food exports to international groups in 2024 compared to 2023 Value in million US dollars

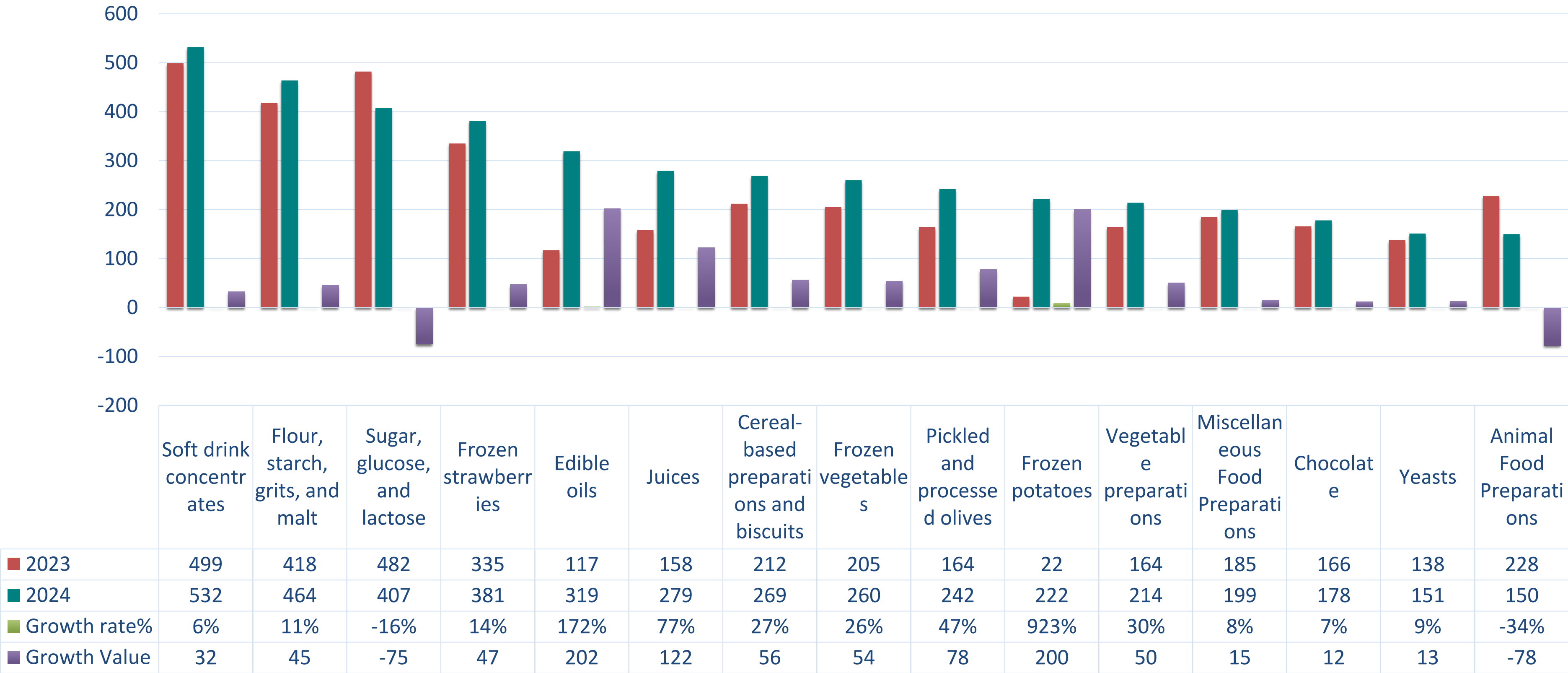


Exports to the top 15 importing countries in 2024 compared to 2023 (value in million US dollars)



- Exports to the countries shown represent 62% of the total Egyptian food exports during 2024 with a value of \$ 3801 million out of a total export of \$ 6.1 billion.

Exports of the most important commodities of the food industry in 2024 compared to 2023 (value in million dollars)



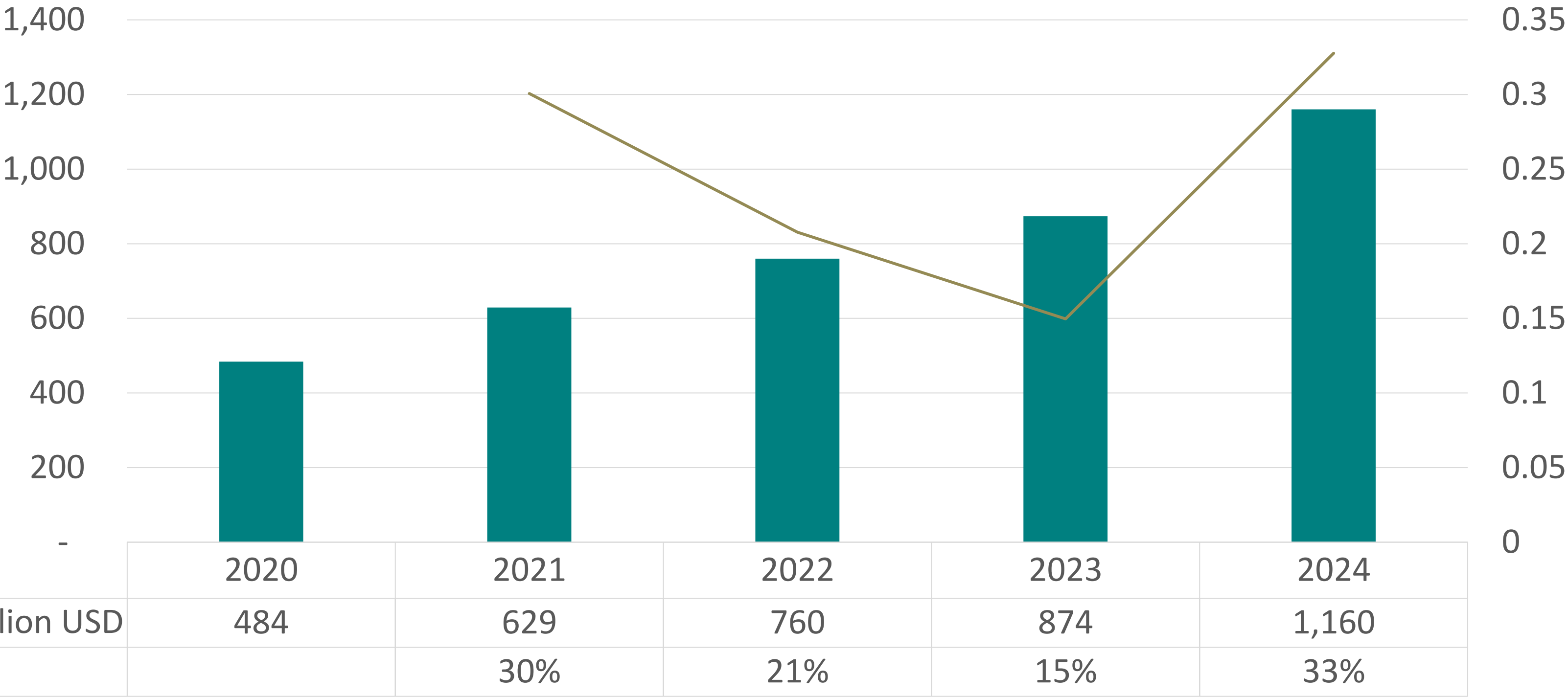


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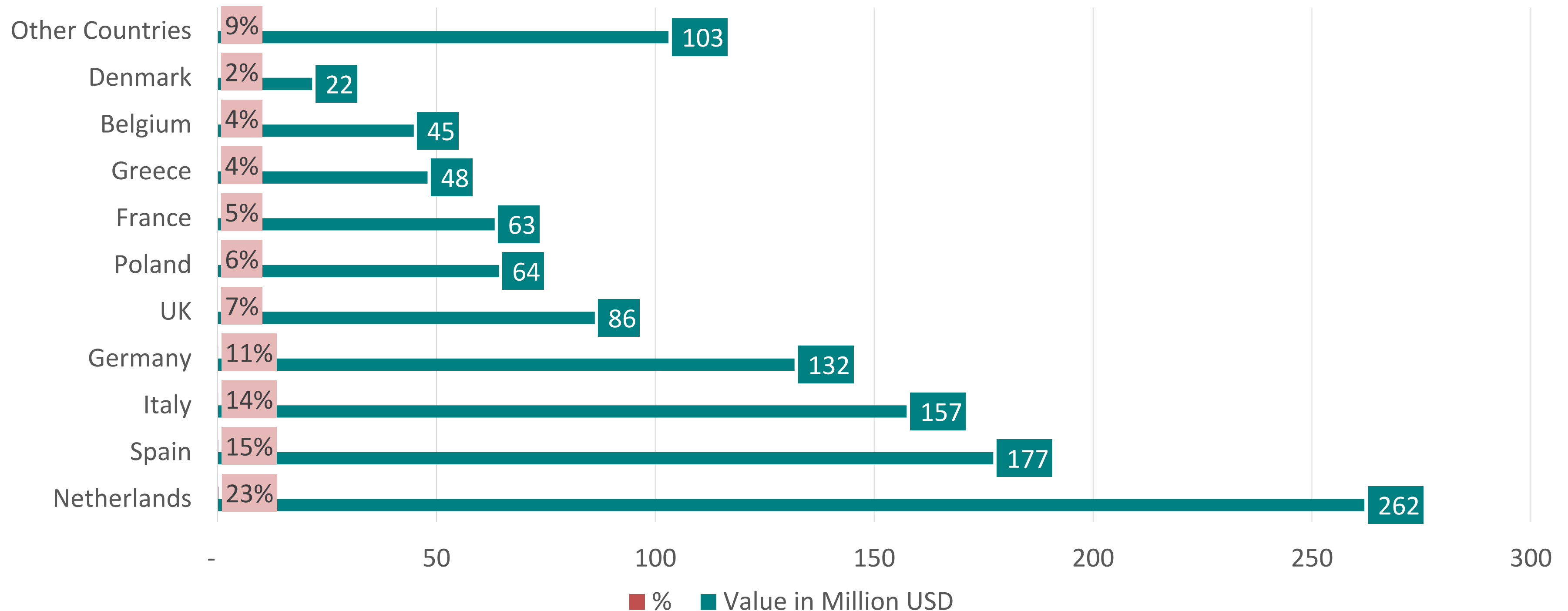
Egypt's Trade with EU

Egyptian Processed Food Exports to the European Union, 2020–2024



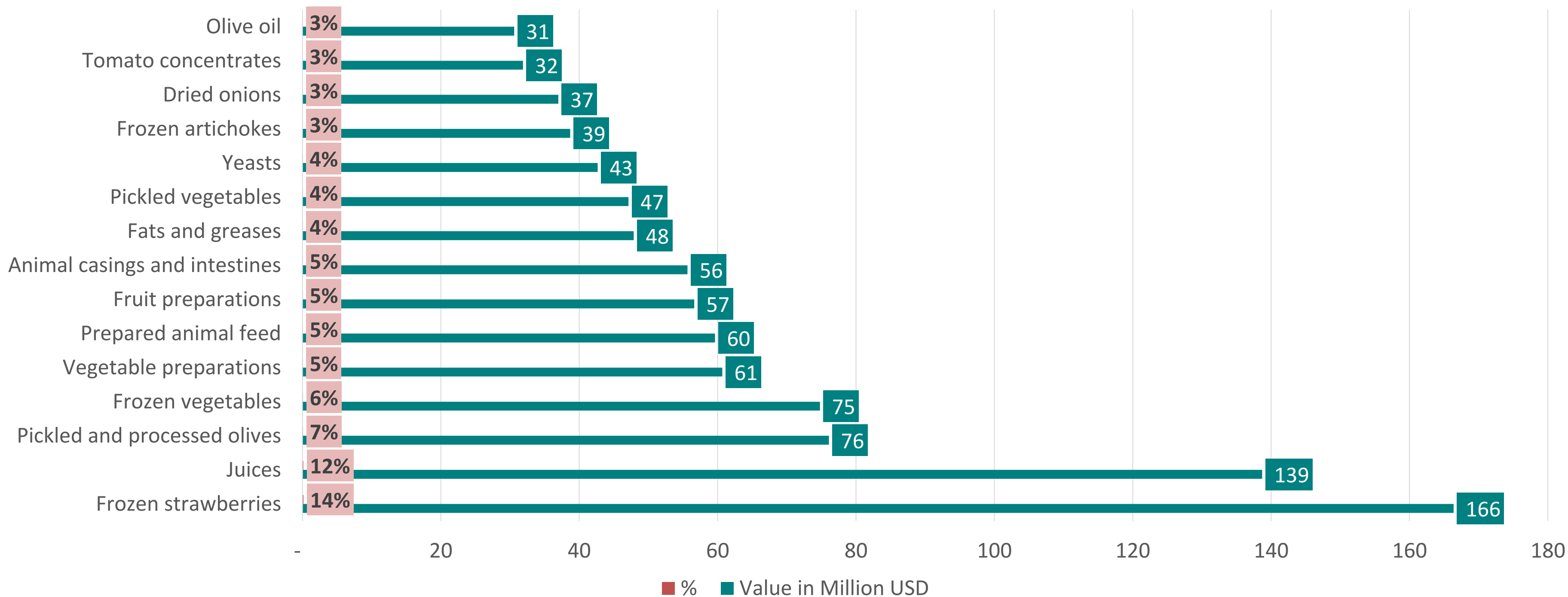
In 2024, the European Union accounted for about 19% of Egypt’s processed food exports, with a total value of USD 1.2 billion out of USD 6.1 billion.

Egyptian Processed Food Exports to the Top 10 European Countries by Value in 2024



These ten countries accounted for about 91% of Egypt's food exports to the European Union in 2024, with a total value of USD 1.1 billion out of USD 1.2 billion.

Top 15 Egyptian Food Products Exported to the European Union in 2024



These products represent about 83% of Egypt's total exports to the European Union, with a total value of USD 964 million out of USD 1.16 billion.

Source: GOEIC

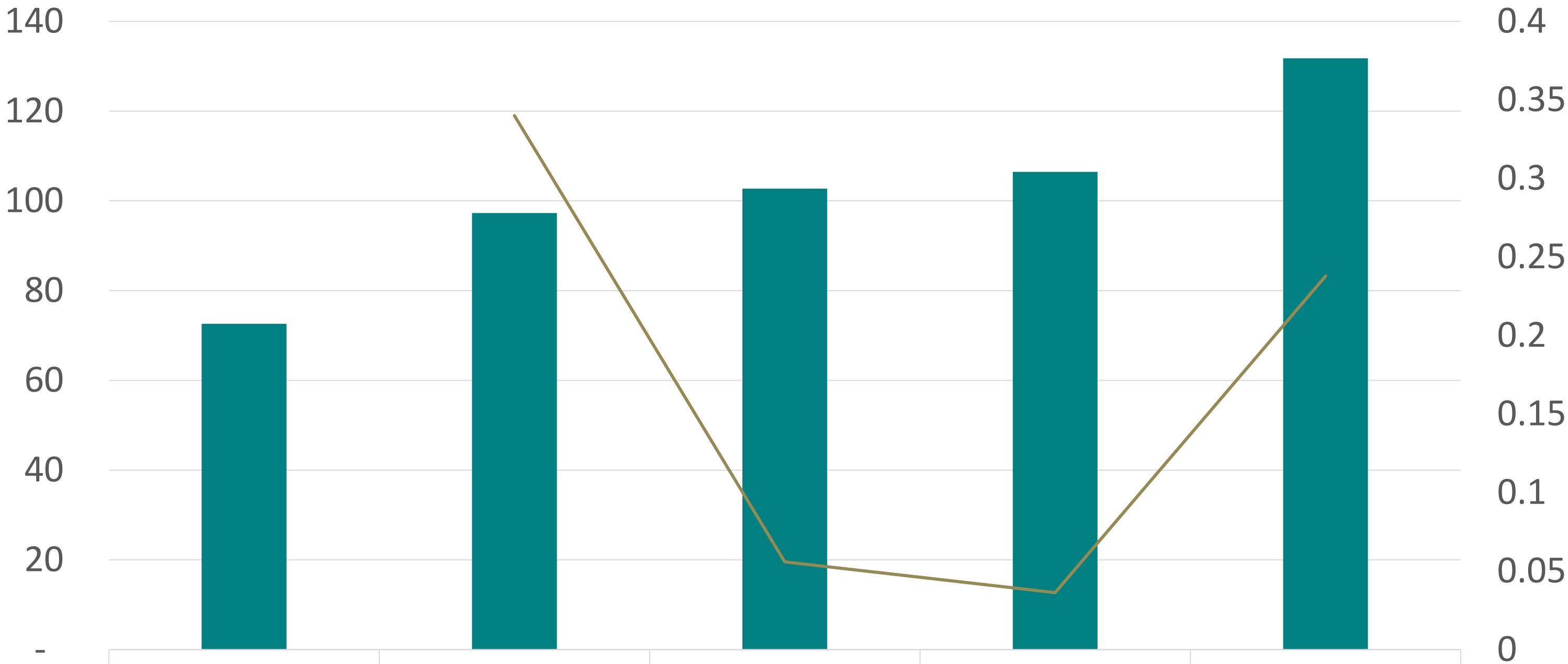


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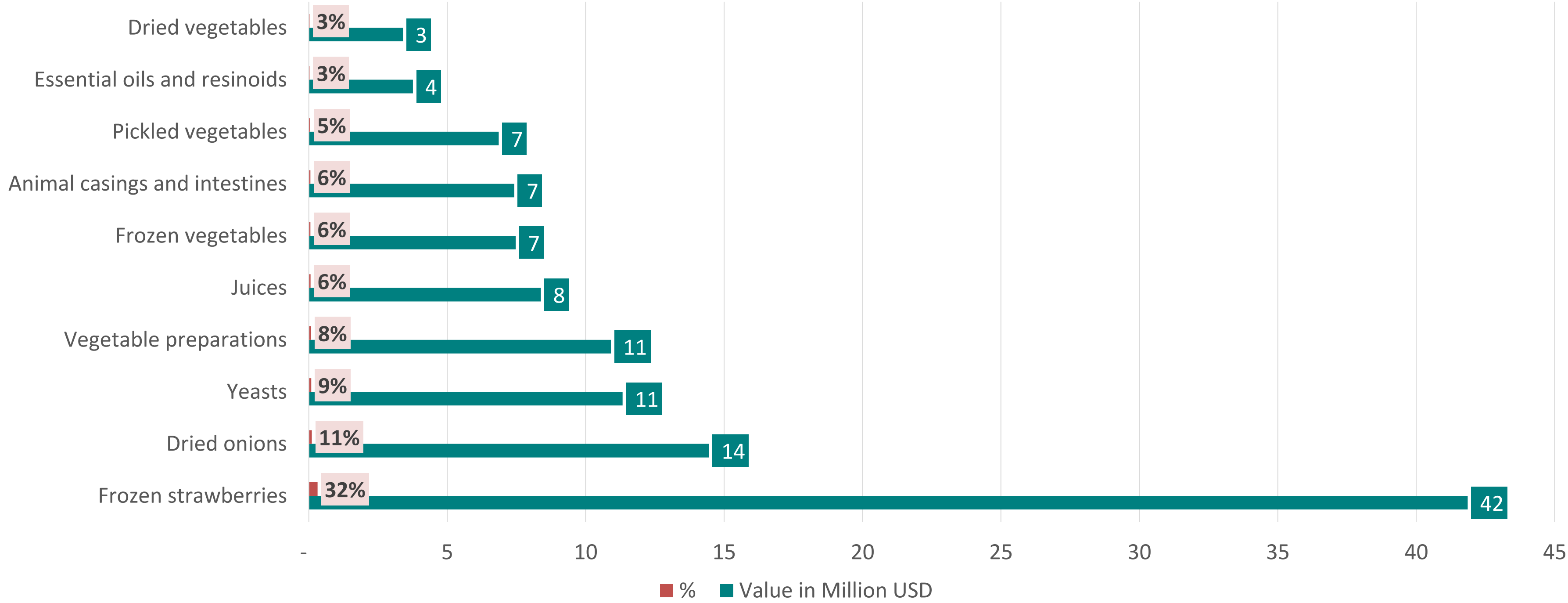
Egypt's Trade with Germany

Yearly Growth Trends from Egypt to Germany (2020-2024)



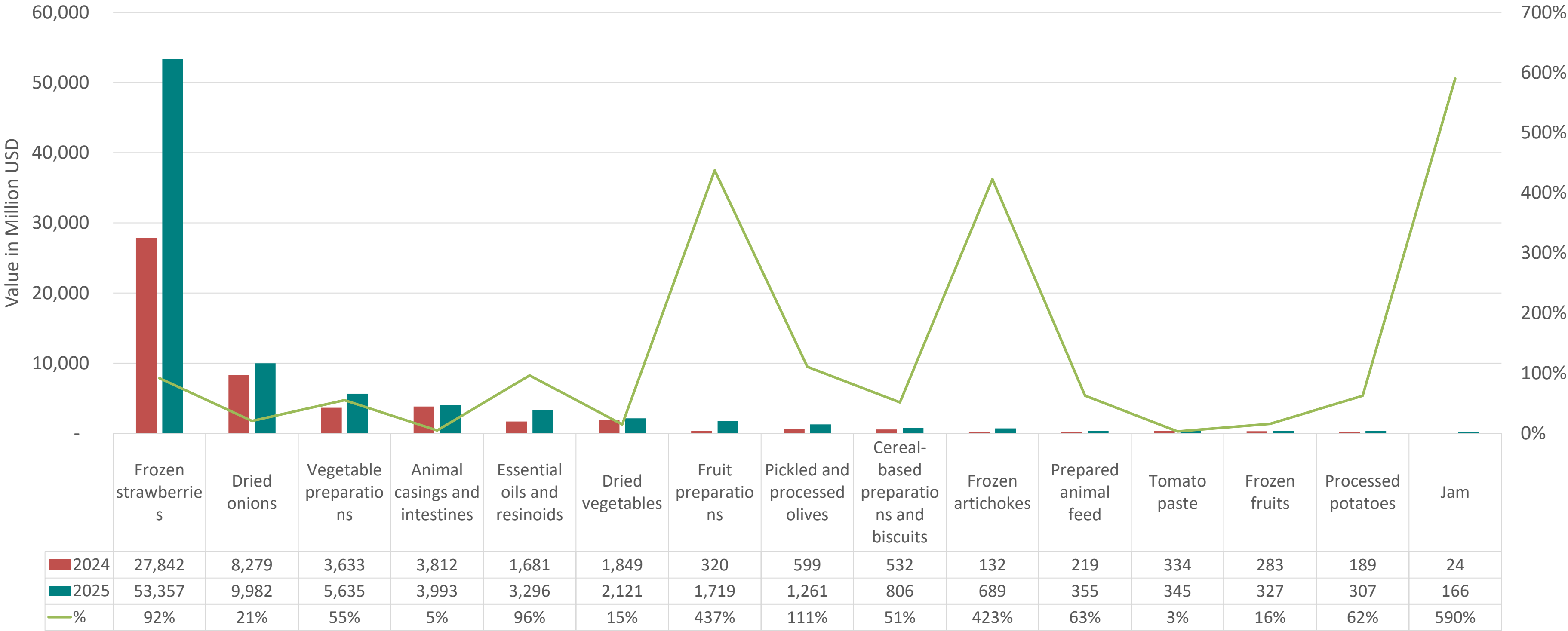
Value in Million USD	73	97	103	106	132
Percentage of Growth%		34%	6%	4%	24%

Top 10 Products Egypt Exported to Germany in 2024



These products account for about 88% of Egypt’s total exports to Germany, with a total value of USD 116 million out of a total of USD 132 million.
Source: GOEIC

Egypt’s Top Growing Food Exports to EU in H1 2025



These products represent about 83% of Egypt’s total exports to the European Union, with a total value of USD 964 million out of USD 1.16 billion.

Source: GOEIC

Why Sourcing from Egypt

- Egypt's location allows for smooth trade through the Suez Canal and multiple Mediterranean and Red Sea ports. A vast land transport network further supports exports to North Africa and the Arabian Gulf.
- Egypt leads the Arab and Middle Eastern food export markets, reaching **\$6.1 billion** in processed food exports in 2024 to 179 international markets, This marks a **21%** growth from 2023's **\$5.1 billion** in processed food exports, alongside **\$4.7 billion** in agricultural exports.
- The establishment of the National Food Safety Authority nearly **six years ago** has had a positive impact on the growth of Egyptian food exports in accordance with global technical and health requirements.



Why Sourcing from Egypt

- Globally, Egypt ranks **42nd** among food exporters with a **0.48%** market share. Regionally, it ranks **2nd in Africa** and **1st** among Arab countries. Egypt is also the largest producer and manufacturer of food products among Arab nations in 2024.
- Arab countries are the largest buyers of Egyptian food products. **In 2024**, Saudi Arabia imported **\$491 million** worth of processed food, followed by **Sudan (\$412 million)** and **Libya (\$333 million)**.
- The **US ranked 4th** among Egypt's export markets, importing **\$330 million** in food products. In the EU, Italy, Spain, and the Netherlands were top destinations.
- Soft drink concentrates (**\$532 million**), flour, starch, grits, and malt (**\$464 million**), sugar (**\$381 million**), and frozen strawberries (**\$381 million**) are Egypt's leading food exports.
- Egypt is the world's largest exporter of frozen strawberries, supplying **80** markets with a **26% global share**. And In 2023/2024, Egypt was the world's top producer of table olives, with an estimated production of **650,000 tons**.
- Egypt benefits from its participation in the African Continental Free Trade Area (AfCFTA), which became operational on **January 1, 2021**. Under the agreement, Least Developed Countries (LDCs) will eliminate tariffs on **90% of goods over 10 years**, targeting **0%** tariffs by **2031**. This enhances Egypt's access to African markets and strengthens its role as a regional trade hub.



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